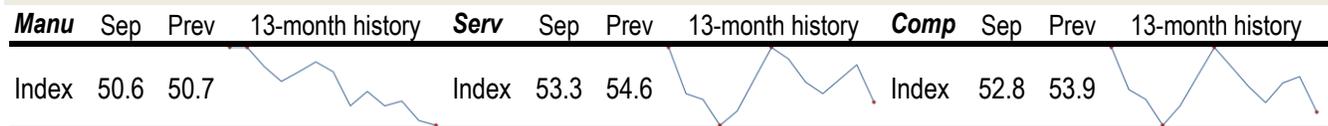


## Data Insights: Global PMI

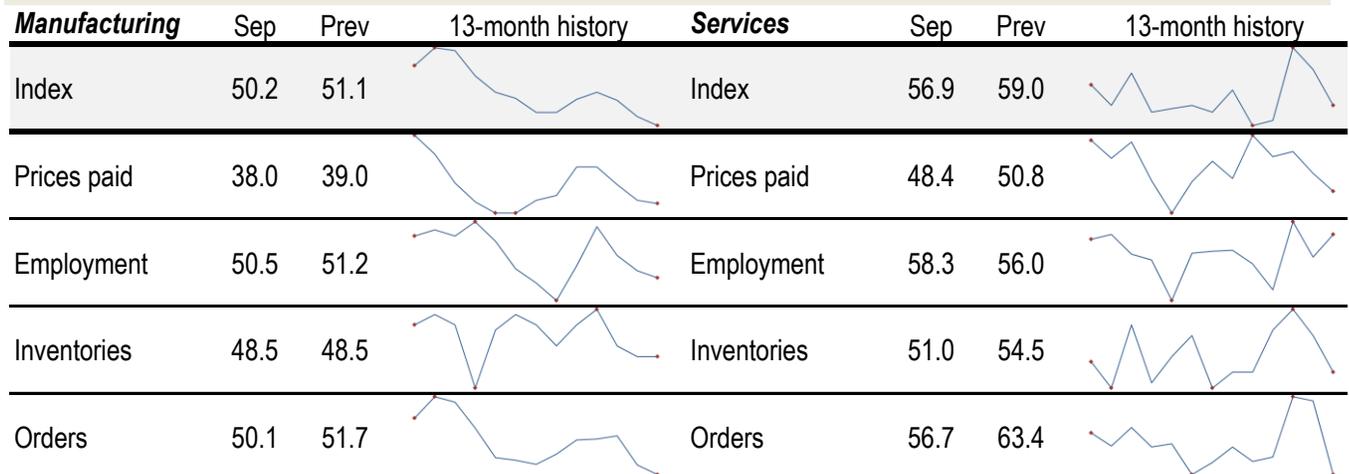
Monday, October 5, 2015

### Worldwide aggregate data: at a glance



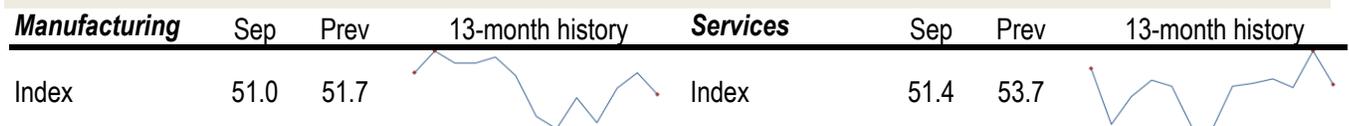
Source: JPMorgan, TrendMacro calculations

### US data: at a glance



Source: Institute of Supply Management, TrendMacro calculations

### Japan data: at a glance

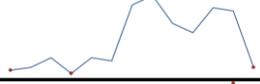
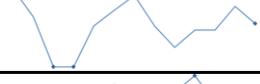
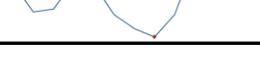
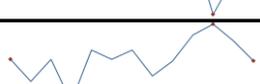


Source: Markit/Nomura, TrendMacro calculations

#### For more information contact us:

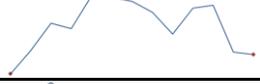
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

## Europe data: at a glance

<b>Manufacturing</b>	Last	Prev	13-month history	<b>Services</b>	Last	Prev	13-month history
Eurozone Sep	52.0	52.3		Eurozone Sep	53.7	54.4	
UK Sep	51.5	51.6		UK Sep	53.3	55.6	
Germany Sep	52.3	53.3		Germany Sep	54.1	54.9	
France Sep	50.6	48.3		France Sep	51.9	50.6	
Italy Sep	52.7	53.8		Italy Sep	53.3	54.6	
Spain Sep	51.7	53.2		Spain Sep	55.1	59.6	
Ireland Sep	53.8	53.6		Ireland Sep	62.4	62.1	
Netherlands Sep	53.0	53.9					
Austria Sep	52.5	50.5					
Greece Sep	43.3	39.1					
Czech Rep Sep	55.5	56.6					

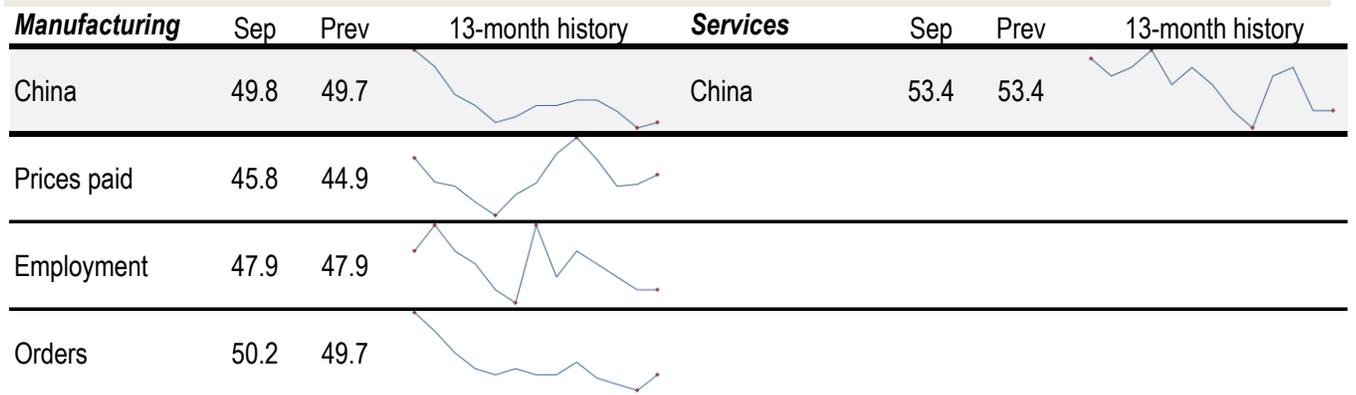
Source: Markit, Various TrendMacro calculations

## Eastern Europe data: at a glance

<b>Manufacturing</b>	Last	Prev	13-mo history	<b>Services</b>	Last	Prev	13-mo history
Russia Sep	49.1	47.9		Russia Sep	51.3	49.1	
Poland Sep	50.9	48.8					
Turkey Sep	51.1	49.3					

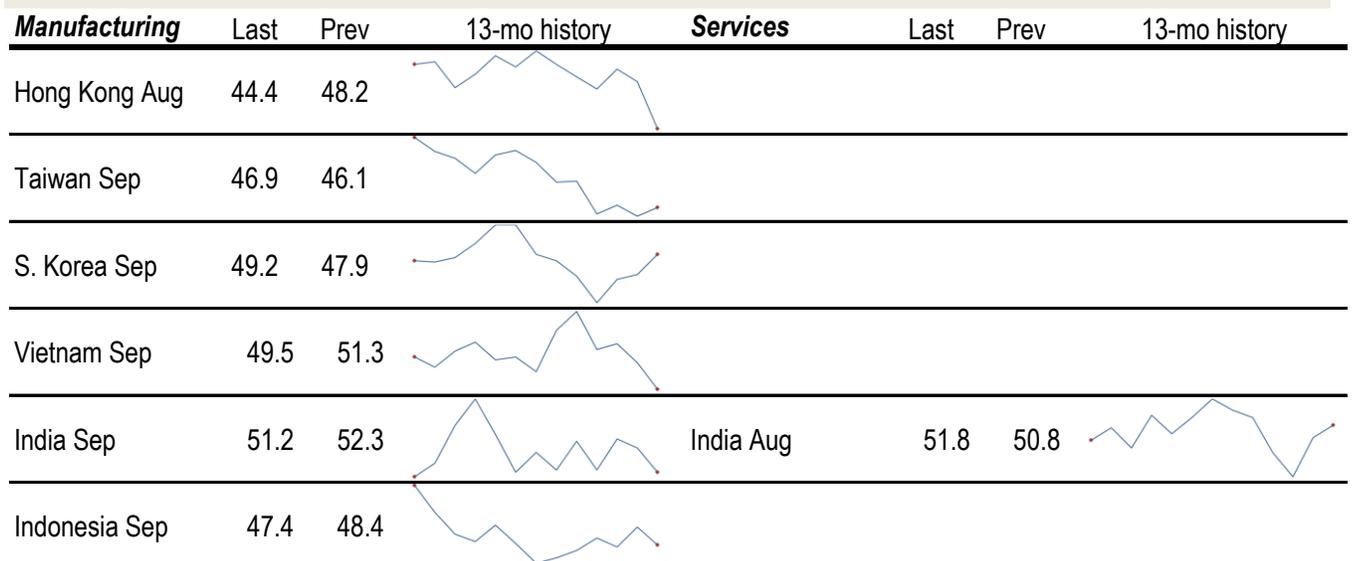
Source: Markit, TrendMacro calculations

## China data: at a glance



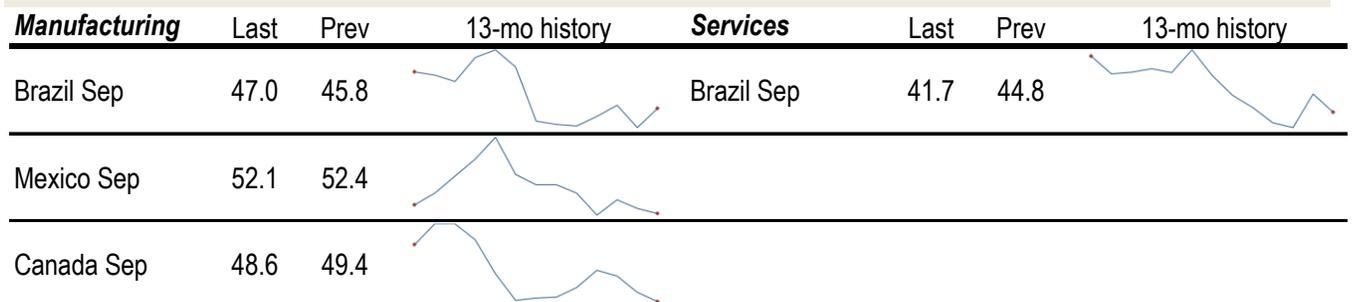
Source: China Federation of Logistics and Purchasing, TrendMacro calculations

## Asia data: at a glance



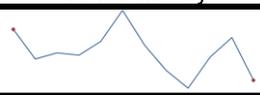
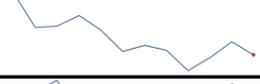
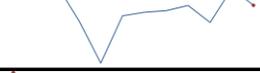
Source: Markit, TrendMacro calculations

## Americas data: at a glance



Source: Markit, TrendMacro calculations

## Middle East/Africa data: at a glance

<b>Manufacturing</b>	Last	Prev	13-mo history
Saudi Arabia Sep	56.5	58.7	
UA Emirates Sep	56.0	57.1	
Egypt Sep	50.2	51.2	
S. Africa Sep	47.9	49.3	

Source: Markit, TrendMacro calculations